

# Staff Analysis and Report to the Board

---

Board Meeting/Work Session Date: 10/16/18

**IV. FISCAL IMPACT**

N/A

**V. COMMUNITY ENGAGEMENT**

PORTLAND PUBLIC SCHOOLS  
COMMUNITY BUDGET REVIEW COMMITTEE (CBRC)

Application for a two-year term, ending June 30, 2020.

Applicant Name:	M. Dani Oates	Date:	8/30/18
Home Address:	3936 NE 19 <sup>th</sup> Avenue, Portland, OR 97212		
E-Mail Address:	dani.oates@gmail.com		
Primary Phone:	971-344-5421	Alt Phone:	

Professional Background or Budget Experience:

I am currently the AR Clerk for United Cerebral Palsy of Oregon and perform all the billing requirements for the company. I have worked in budgeting and/or billing positions for the last 15 years. My experiences range from budget creation and management in the interior design field, to small business AP and AR, to PTA Treasurer duties.

Please list all areas of service and/or volunteer activities with Portland Public Schools (i.e., Site Council, PTA, LSAC, Board, Superintendent or District Committees, etc.):

PTA Treasurer for Roseway Heights K-8 2016-2018  
PTA Treasurer for SEPTAP 2016-2017  
SPEAC member since Spring 2018

Describe other relevant experience:

I am a single mom who attends school FT and works PT, so maintaining my personal budget is imperative.

Reason for applying or interest in serving:

I am very interested in serving the community. My volunteer experience has grown from serving a class, to serving a school, to now serving the district. Budgetary concerns, which affect all our students and their families, are of great importance to me. I would like to support our community by being a member of this committee.

If you have children in PPS, please specify the number of children, grade levels and schools attended:

I have one child that is now a 4<sup>th</sup> grader at Woodlawn Elementary. She receives special education services and attended Roseway Heights K-8 from kindergarten through 3<sup>rd</sup> grade.

Are you able to commit to regular attendance at CBRC meetings at least on a monthly basis, and more frequently during the two-month budget process?

Yes.

**PORTLAND PUBLIC SCHOOLS  
COMMUNITY BUDGET REVIEW COMMITTEE (CBRC)**

**Application for a two-year term, ending June 30, 2020.**

Applicant Name:	Ranfis Giannettino Villatoro	Date:	9/25/18
Home Address:	[REDACTED]		
E-Mail Address:	[REDACTED]		
Primary Phone:	[REDACTED]	Alt Phone:	

**Professional Background or Budget Experience:**

My primary professional background has primarily been in community organizing and fundraising/development work for Latino and social justice-based nonprofit organizations. In both my profession as community organizer and fundraiser/development officer, I've worked with diverse stakeholders on identify common goals, values, outcomes,

My relevant professional background:

*Grassroots Giving Director, MRG Foundation*

*2015-2017*

- x Developed Revenue budget and reviewed fundraising expense budget for MRG Foundation
- x Co-directed the MRG Foundation's fund development plan, donor identification, donor cultivation, donors asks, event planning, and measuring and evaluating fundraising activities.
- x Led project management for MRG's *Justice Within Reach* event that raised over \$100,000 in donations and sponsorship and led MRG's Fall (End of year) fundraising campaign that raised over \$250,000 in donations, and \$34,000 in grassroots donations.

**Describe other relevant experience:**

- x Board Member of Social Justice Fund *(2017-Current)*
- x Budget Advisory Committee for Office of Equity and Human Rights, City of Portland *(2016-Current)*
- x Council for Economic and Racial Equity (CERE), Prosper Portland *(2017-Current)*
- x Budget Review Committee for Partnership for Safety and Justice *(2017-Current)*

**PORTLAND PUBLIC SCHOOLS  
COMMUNITY BUDGET RENEWAL COMMITTEE (CBC)**

**Apply**

**2019, 2020.**

Applicant Name:	Jeff Lewis	Date:	9/14/20
Home Address	[REDACTED]		
E-Mail Address	[REDACTED]		
Phone	[REDACTED]		

Professional Experience: I have been a manager of a facilities maintenance program at Multnomah County since 2010. I am currently a manager for Portland Public Schools with a staff of 25 and

Portland Public Schools with Portland Public Schools Council, Portland Public Schools

Describe other relevant experience: I was a project manager and operations manager prior to becoming a maintenance manager.

Reason for applying or interest in serving: I am interested in budgeting functions, and

If you have children, do you intend to attend school?

Are you able to commit to regular attendance and

PORTLAND PUBLIC SCHOOLS  
COMMUNITY BUDGET REVIEW COMMITTEE (CBRC)

Application for a two-year term, ending June 30, 2020.

Applicant Name:	Thomas Lannom	Date:	9/21/2018
Home Address:	[REDACTED]		
E-Mail Address:	[REDACTED]		
Primary Phone:	[REDACTED]	Alt Phone:	[REDACTED]

**Professional Background or Budget Experience:**

Over 20 years of relevant government budget and finance experience including:

- x 2010-present, Director of the City of Portland's Revenue Division (tax department) collecting and disbursing \$865 million in annual tax and fee revenue to the City of Portland, Multnomah County and other partner jurisdictions, agencies and six school districts including PPS (Portland Arts Tax).
- x 2004-2010, Director and/or Operations Manager of the City of Portland's Bureau of Licenses, the precursor to the Revenue Division. Led the collection of the \$125 million/year Multnomah County ITAX (temporary personal income tax in Multnomah County) from 2003-2005; these tax dollars were allocated to PPS.
- x 1997-2004, Deputy Director and other positions in the City of Portland Office of Neighborhood Involvement (now the Office of Community and Civic Life).
- x MBA, Portland State University; BBA, University of Georgia.
- x Certified Public Finance Officer (CPFO), Government Finance Officer's Association; passed five examinations covering the topics of governmental accounting, auditing, financial reporting, treasury and investment management, debt management, operating and capital budgeting and benefits, risk management and procurement.

**Please list all areas of service and/or volunteer activities with Portland Public Schools (i.e., Site Council, PTA, LSAC, Board, Superintendent or District Committees, etc.):**

PTA, Alameda Elementary.

**Describe other relevant experience:**

**Reason for applying or interest in serving:**

As a new PPS parent with 20 years of governmental budgeting experience, I bring both stakeholder and practical/technical viewpoints to the discussion. I am keenly aware of the trade-offs and balances that must be struck in governmental budgeting, and the need to adopt a strategic view. I care deeply about the health and education of Portland Public School students and feel that I have a lot to offer the PPS Board in terms of advice and counsel around the budget generally, and more specifically topics related to possibly increasing revenue/funding.

**If you have children in PPS, please specify the number of children, grade levels and schools attended:**

One child currently enrolled in kindergarten at Alameda ES. Another child (currently two years old) expected to enroll in 2021.

**Are you able to commit to regular attendance at CBRC meetings at least on a monthly basis, and more frequently during the two-month budget process?**

Yes.



PORTLAND PUBLIC SCHOOLS  
COMMUNITY BUDGET REVIEW COMMITTEE (CBRC)

Application for a two-year term, ending June 30, 2020.

Applicant Name:	Krystine McCants	Date:	09/12/18
Home Address:	[REDACTED]		
E-Mail Address:	[REDACTED]		
Primary Phone:	[REDACTED]	Alt Phone:	

RESOLUTION No. 5744

Appointment of Community Budget Review Committee Members

RECITALS

- A. The mission of the Community Budget Review Committee (CBRC) is to review, evaluate, and P D N H U H F R P P H Q G D W L R Q V W R W K H % R D U G R I ( G X F D W L R Q % R Proposed Budget and other budgetary issues identified by the CBRC or the Board. The CBRC receives its charge from the Board.
- B. In November 4, 2014 the voters of the Portland Public School (PPS) District passed a new Local Option Levy, Measure 26-161, which became effective in 2015, which mandated independent citizen oversight to ensure tax dollars are used for purposes approved by local voters, and the CBRC serves that function for PPS.